

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2017 or tax year beginning **OCT 1, 2017**, and ending **SEP 30, 2018**

Name of foundation METROWEST HEALTH FOUNDATION, INC.		A Employer identification number 04-2121342
Number and street (or P.O. box number if mail is not delivered to street address) 161 WORCESTER ROAD, SUITE 202	Room/suite	B Telephone number (508) 879-7625
City or town, state or province, country, and ZIP or foreign postal code FRAMINGHAM, MA 01701		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 108,209,747.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	359,068.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	2,038,044.	2,038,044.		STATEMENT 4
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,782,168.			
	b Gross sales price for all assets on line 6a	8,695,385.			
	7 Capital gain net income (from Part IV, line 2)		2,782,168.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	5,179,280.	4,820,212.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	257,034.	36,351.	0.	220,683.
	14 Other employee salaries and wages	267,256.	0.	0.	267,256.
	15 Pension plans, employee benefits	167,067.	12,236.	0.	154,831.
	16a Legal fees	519.	0.	0.	519.
	b Accounting fees	35,334.	0.	0.	35,334.
	c Other professional fees	451,247.	81,848.	0.	369,399.
	17 Interest				
	18 Taxes	82,921.	0.	0.	0.
	19 Depreciation and depletion	7,202.	0.	0.	
	20 Occupancy	124,487.	8,651.	0.	115,836.
	21 Travel, conferences, and meetings	64,901.	1,905.	0.	62,996.
	22 Printing and publications	13,462.	0.	0.	13,462.
	23 Other expenses	574,784.	480,697.	0.	94,087.
	24 Total operating and administrative expenses. Add lines 13 through 23	2,046,214.	621,688.	0.	1,334,403.
	25 Contributions, gifts, grants paid	5,212,119.			3,321,738.
26 Total expenses and disbursements. Add lines 24 and 25	7,258,333.	621,688.	0.	4,656,141.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<2,079,053.>				
b Net investment income (if negative, enter -0-)		4,198,524.			
c Adjusted net income (if negative, enter -0-)			0.		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	143,058.	66,488.	66,488.
	2 Savings and temporary cash investments	1,095,365.	1,963,851.	1,963,851.
	3 Accounts receivable			
	Less: allowance for doubtful accounts	30,856.		
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	170,014.	46,809.	46,809.
	10a Investments - U.S. and state government obligations STMT 11	2,367,748.	820,929.	820,929.
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other STMT 12	94,443,412.	97,727,840.	97,727,840.	
14 Land, buildings, and equipment: basis	144,999.			
Less: accumulated depreciation STMT 13	120,873.	10,029.	24,126.	
15 Other assets (describe STATEMENT 14)	7,314,195.	7,559,704.	7,559,704.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	105,574,677.	108,209,747.	108,209,747.	
Liabilities	17 Accounts payable and accrued expenses	186,401.	216,113.	
	18 Grants payable	1,837,723.	3,728,104.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe STATEMENT 15)	1,150,450.	1,632,439.	
23 Total liabilities (add lines 17 through 22)	3,174,574.	5,576,656.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted	85,263,923.	85,027,983.	
	25 Temporarily restricted	7,628,028.	10,045,404.	
	26 Permanently restricted	9,508,152.	7,559,704.	
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	102,400,103.	102,633,091.		
31 Total liabilities and net assets/fund balances	105,574,677.	108,209,747.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	102,400,103.
2 Enter amount from Part I, line 27a	2	<2,079,053.>
3 Other increases not included in line 2 (itemize) SEE STATEMENT 10	3	2,312,041.
4 Add lines 1, 2, and 3	4	102,633,091.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	102,633,091.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MUTUAL FUNDS	P	VARIOUS	VARIOUS
b EQUITY HEDGE FUND OF FUNDS	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 5,615,726.		5,127,322.	488,404.
b 3,079,659.		785,895.	2,293,764.
c			
d			
e			

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			488,404.
b			2,293,764.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	2,782,168.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	4,342,875.	92,192,608.	.047107
2015	4,945,243.	88,968,114.	.055584
2014	3,374,870.	94,080,684.	.035872
2013	4,282,891.	95,817,606.	.044698
2012	3,725,222.	88,017,652.	.042324

2 Total of line 1, column (d)	2	.225585
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.045117
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	99,872,308.
5 Multiply line 4 by line 3	5	4,505,939.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	41,985.
7 Add lines 5 and 6	7	4,547,924.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	4,677,440.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits. Total tax due is 9,497. Includes a 'Refunded' amount of 9,497.

Part VII-A Statements Regarding Activities

Table with 10 rows of activity statements. Columns include question number, 'Yes', and 'No'. Includes questions about political campaigns, unrelated business income, and state reporting.

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.MWHEALTH.ORG	X	
14 The books are in care of ► MARTIN COHEN, PRESIDENT & CEO Telephone no. ► (508) 879-7625 Located at ► 161 WORCESTER ROAD, FRAMINGHAM, MA ZIP+4 ► 01701		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		N/A
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		N/A
Organizations relying on a current notice regarding disaster assistance, check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	X
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 16		257,034.	59,034.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
REBECCA DONHAM - 161 WORCESTER RD, FRAMINGHAM, MA 01701	SR. PRGM OFFICER. 36.00	106,750.	39,015.	0.
CATHY GLOVER - 161 WORCESTER RD, FRAMINGHAM, MA 01701	GRANT MGMT DIR. 40.00	103,077.	33,600.	0.
REBECCA GALLO - 161 WORCESTER RD, FRAMINGHAM, MA 01701	PROGRAM OFFICER 24.00	52,433.	5,336.	0.

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
FSG 500 BOYLSTON STREET, BOSTON, MA 02116	STRATEGIC PLANNING	167,354.
PRIME BUCHHOLZ & ASSOCIATES 273 CORPORATE DRIVE, PORTSMOUTH, NH 03801	INVESTMENT CONSULTING	81,848.
STATE STREET CORPORATION 1200 CROWN COLONY DR, QUINCY, MA 02169	INVESTMENT SERVICES	63,538.

Total number of others receiving over \$50,000 for professional services **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 17	319,158.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 **0.**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	52,123,797.
b	Average of monthly cash balances	1b	843,616.
c	Fair market value of all other assets	1c	48,425,793.
d	Total (add lines 1a, b, and c)	1d	101,393,206.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) SEE STATEMENT 18 1e 7,559,704.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	101,393,206.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,520,898.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	99,872,308.
6	Minimum investment return. Enter 5% of line 5	6	4,993,615.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,993,615.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	41,985.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	41,985.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,951,630.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,951,630.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,951,630.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,656,141.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	21,299.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	4,677,440.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	41,985.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,635,455.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				4,951,630.
2 Undistributed income, if any, as of the end of 2017:				
a Enter amount for 2016 only			1,888,161.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 4,677,440.				
a Applied to 2016, but not more than line 2a			1,888,161.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	264,340.			
d Applied to 2017 distributable amount				2,524,939.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	264,340.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				2,426,691.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	264,340.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

** SEE STATEMENT 19

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2017, (b) 2016, (c) 2015, (d) 2014, (e) Total. Rows include 2a-e (Qualifying distributions) and 3a-d (Alternative tests).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 20

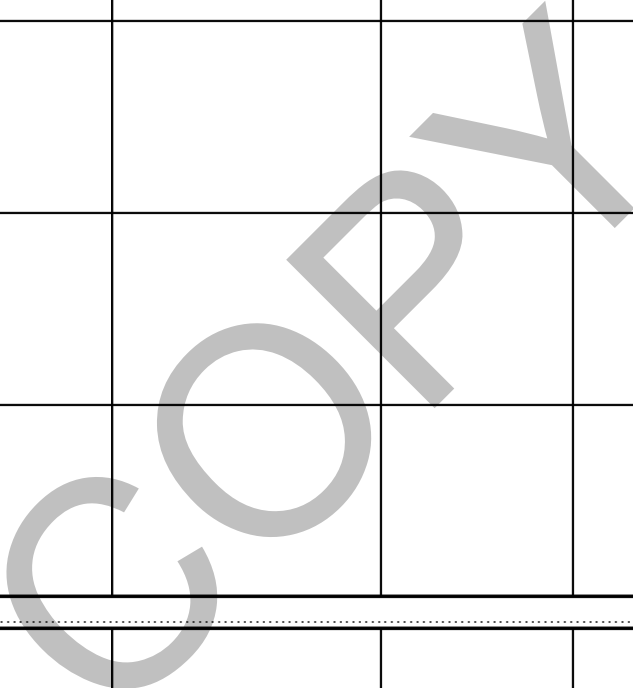
b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTACHED				3,321,738.
Total				3a 3,321,738.
b Approved for future payment				
SEE ATTACHED				3,728,104.
Total				3b 3,728,104.



Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue (a-f, g Fees and contracts from government agencies), 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities (14, 2,038,044), 5 Net rental income or (loss) from real estate (a Debt-financed property, b Not debt-financed property), 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory (18, 2,782,168), 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue (a-e), 12 Subtotal (0, 4,820,212), 13 Total (13, 4,820,212).

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash		X
(2) Other assets		X
b Other transactions:		
(1) Sales of assets to a noncharitable exempt organization		X
(2) Purchases of assets from a noncharitable exempt organization		X
(3) Rental of facilities, equipment, or other assets		X
(4) Reimbursement arrangements		X
(5) Loans or loan guarantees		X
(6) Performance of services or membership or fundraising solicitations		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here Signature of officer or trustee: _____ Date: _____ Title: **PRESIDENT, CEO**

May the IRS discuss this return with the preparer shown below? See instr. Yes No

Paid Preparer Use Only

Print/Type preparer's name THOMAS WASHBURN, CPA	Preparer's signature THOMAS WASHBURN,	Date 01/16/19	Check <input type="checkbox"/> if self-employed	PTIN P01375551
Firm's name ▶ ALEXANDER, ARONSON, FINNING & CO., P.C.		Firm's EIN ▶ 04-2571780		
Firm's address ▶ 50 WASHINGTON STREET WESTBORO, MA 01581		Phone no. (508) 366-9100		

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT	4
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
SECURITIES	2,038,044.	0.	2,038,044.	2,038,044.	2,038,044.
TO PART I, LINE 4	2,038,044.	0.	2,038,044.	2,038,044.	2,038,044.

FORM 990-PF	LEGAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL	519.	0.	0.	519.	
TO FM 990-PF, PG 1, LN 16A	519.	0.	0.	519.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING	35,334.	0.	0.	35,334.	
TO FORM 990-PF, PG 1, LN 16B	35,334.	0.	0.	35,334.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PROFESSIONAL FEES	451,247.	81,848.	0.	369,399.	
TO FORM 990-PF, PG 1, LN 16C	451,247.	81,848.	0.	369,399.	

FORM 990-PF	TAXES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAX EXPENSE	82,921.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	82,921.	0.	0.	0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
WEB & COMPUTER SUPPORT	51,812.	0.	0.	51,812.	
INSURANCE	7,633.	0.	0.	7,633.	
EQUIPMENT RENTAL	7,905.	0.	0.	7,905.	
OFFICE SUPPLIES AND SUPPORT	26,737.	0.	0.	26,737.	
INVESTMENT FEES	480,697.	480,697.	0.	0.	
TO FORM 990-PF, PG 1, LN 23	574,784.	480,697.	0.	94,087.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	10
DESCRIPTION		AMOUNT	
UNREALIZED GAIN ON INVESTMENTS		2,066,532.	
GAIN ON BENEFICIAL INTERESTS IN PERPETUAL TRUSTS		245,509.	
TOTAL TO FORM 990-PF, PART III, LINE 3		2,312,041.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	11
-------------	--	-----------	----

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT OBLIGATIONS -FIXED INCOME	X		820,929.	820,929.
TOTAL U.S. GOVERNMENT OBLIGATIONS			820,929.	820,929.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			820,929.	820,929.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	12
-------------	-------------------	-----------	----

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME-BOND FUNDS AND OTHER EQUITIES-MUTUAL FUNDS AND PARTNERSHIPS	FMV FMV	14,347,335.	14,347,335.
EQUITY HEDGE FUNDS OF FUNDS	FMV	34,954,712.	34,954,712.
COMMODITIES FUND	FMV	9,049,808.	9,049,808.
REAL ESTATE FUND	FMV	3,897,908.	3,897,908.
HEDGE FUNDS	FMV	2,753,666.	2,753,666.
GLOBAL STOCK FUNDS	FMV	9,172,743.	9,172,743.
EQUITIES	FMV	6,234,785.	6,234,785.
		17,316,883.	17,316,883.
TOTAL TO FORM 990-PF, PART II, LINE 13		97,727,840.	97,727,840.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	13
-------------	--	-----------	----

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FIXED ASSETS	144,999.	120,873.	24,126.
TOTAL TO FM 990-PF, PART II, LN 14	144,999.	120,873.	24,126.

FORM 990-PF	OTHER ASSETS		STATEMENT 14
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
BENEFICIAL INTERESTS IN PERPETUAL TRUSTS	7,314,195.	7,559,704.	7,559,704.
TO FORM 990-PF, PART II, LINE 15	7,314,195.	7,559,704.	7,559,704.

FORM 990-PF	OTHER LIABILITIES		STATEMENT 15
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
DEFERRED EXCISE TAXES	460,798.	501,734.	
FUNDS HELD FOR OTHERS	689,652.	1,130,705.	
TOTAL TO FORM 990-PF, PART II, LINE 22	1,150,450.	1,632,439.	

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 16
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MEYER LEVY 161 WORCESTER RD. FRAMINGHAM, MA 01701	CHAIR 5.00	0.	0.	0.
ANNE MARIE BOURSIQUOT KING 161 WORCESTER RD. FRAMINGHAM, MA 01701	VICE CHAIR 5.00	0.	0.	0.
JOHN CORRON 161 WORCESTER RD. FRAMINGHAM, MA 01701	TREASURER 5.00	0.	0.	0.
ANNA CROSS 161 WORCESTER RD. FRAMINGHAM, MA 01701	CLERK 5.00	0.	0.	0.
ALAN GELLER 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 5.00	0.	0.	0.
SIMONE GILL 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 5.00	0.	0.	0.
CAROL GLOFF 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 5.00	0.	0.	0.
WILLIAM GRAHAM 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 5.00	0.	0.	0.
KATHLEEN HERRMAN 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 5.00	0.	0.	0.
WILLIAM IBERG 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 5.00	0.	0.	0.
JOHN KRIKORIAN 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 5.00	0.	0.	0.

COLEEN TORONTO 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 5.00	0.	0.	0.
MARTIN COHEN 161 WORCESTER RD. FRAMINGHAM, MA 01701	PRESIDENT 40.00	257,034.	59,034.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		<u>257,034.</u>	<u>59,034.</u>	<u>0.</u>

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 17

ACTIVITY ONE

- 1.THE FOUNDATION PROVIDED EXTENSIVE LEADERSHIP, RESEARCH, DATA COLLECTION AND PROGRAM SUPPORT TO IMPROVE HEALTH AND HEALTH CARE SERVICES TO THE TWENTY-FIVE COMMUNITIES IN THE METROWEST AREA OF MASSACHUSETTS.
- 2.THE FOUNDATION AWARDED 62 NEW GRANTS IN EXCESS OF \$5.1 MILLION TO IMPROVE THE HEALTH OF THE METROWEST RESIDENTS. THESE GRANTS PROVIDED FUNDING TO NONPROFIT COMMUNITY ORGANIZATIONS AND MUNICIPAL GOVERNMENTS FOR A VARIETY OF PROGRAMS THAT SERVE ELDERS, YOUTH AND SPECIAL POPULATIONS SUCH AS THE HOMELESS AND INDIGENT,
- 3.THE FOUNDATION PROVIDED \$61,000 IN SCHOLARSHIPS ENABLING 36 RESIDENTS TO PURSUE DEGREE PROGRAMS IN NURSING, MEDICINE AND ALLIED HEALTH PROFESSIONS.
- 4.THE FOUNDATION SPONSORED THE METROWEST HEALTH LEADERSHIP PROGRAM, OFFERING LEADERSHIP TRAINING TO 10 INDIVIDUALS FROM HEALTH AND HUMAN SERVICES AGENCIES WITHIN OUR SERVICE AREA.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

319,158.

FORM 990-PF

REDUCTION EXPLANATION
PART X, LINE 1E

STATEMENT 18

EXPLANATION FOR REDUCTION CLAIMED FOR BLOCKAGE OR OTHER FACTORS

THE VALUE OF THE ASSET BEFORE THE REDUCTION CLAIMED ABOVE AS OF SEPTEMBER 30, 2018 WAS \$7,559,704. THE DISCOUNT CLAIMED IS 100% OF THE ASSET VALUE DUE TO CERTAIN RESTRICTIONS ON THE ASSET AS NOTED. THE FOUNDATION RECORDS ITS DESIGNATED INTEREST IN OUTSIDE PERPETUAL TRUSTS WHERE THE TRUSTEES DO NOT HAVE VARIANCE POWER. THE FOUNDATION COMPUTES ITS INTEREST BY MULTIPLYING THE ITS DESIGNATED INTEREST PERCENTAGE BY THE VALUE OF THE INVESTMENTS OF THE TRUST. THE TRUSTEES OF THE VARIOUS PERPETUAL TRUSTS RETAIN ALL DISCRETION OVER THE INVESTMENT AND DISTRIBUTION OF TRUST ASSETS. THE FOUNDATION CLAIMS A BLOCKAGE ASSOCIATED WITH WITH THE FULL VALUE OF ITS INTEREST IN PERPETUAL TRUSTS. ASSETS DISTRIBUTED FROM THE TRUSTS ARE USED TO SATISFY PRIVATE FOUNDATION DISTRIBUTION REQUIREMENTS FOR EACH TRUST. AS SUCH, THE DISTRIBUTIONS MADE BY THE FOUNDATION FROM TRUST INCOME ARE ADJUSTED FROM THE FOUNDATION'S QUALIFYING DISTRIBUTIONS AS A DISTRIBUTION FROM CORPUS PURSUANT TO 53.4942(A)-3(D)(2).

COPY

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION
53.4942(A)-3(D)(2) TO TREAT
EXCESS QUALIFYING DISTRIBUTIONS
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 19

METROWEST RECEIVED CONTRIBUTIONS FROM OTHER PRIVATE FOUNDATIONS AND DISTRIBUTED AN AMOUNT EQUAL IN VALUE TO THE CONTRIBUTIONS RECEIVED. AS SUCH METROWEST IS ELECTING TO DISTRIBUTE THE QUALIFYING DISTRIBUTIONS OUT OF CORPUS PURSUANT TO REGULATION 53.4942(A)-3(D)(2).

THE TRUST DISTRIBUTIONS INCLUDE THE FOLLOWING:

1. CHICKERING TRUST C/O MELLON BANK- \$245,076
2. CLARK TRUST C/O BANK OF AMERICA- \$9,703
3. SARAH WHITE TRUST C/O BANK OF AMERICA- \$9,561

COPY

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 20

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MARTIN COHEN, PRESIDENT, METROWEST HEALTH FOUNDATION
161 WORCESTER ROAD, SUITE 202
FRAMINGHAM, MA 01701

TELEPHONE NUMBER

508-879-7625

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS MUST FOLLOW A STANDARD REQUEST FOR PROPOSALS THAT INCLUDES A DESCRIPTION OF THE UNMET HEALTH NEED TO BE ADDRESSED, PROGRAM GOALS AND OBJECTIVES, BUDGET, AND BUDGET NARRATIVE.

ANY SUBMISSION DEADLINES

THE FOUNDATION HAS TWO SUBMISSION DEADLINES PER YEAR (SPRING/FALL).

RESTRICTIONS AND LIMITATIONS ON AWARDS

AWARDS ARE LIMITED TO PROPOSALS THAT ADDRESS AN UNMET HEALTH NEED IN THE 25-TOWN AREA SERVED BY THE FOUNDATION. ELIGIBLE APPLICANTS ARE EITHER TAX-EXEMPT ORGANIZATIONS 501(C)(3) OR GOVERNMENTAL ENTITIES.

SEE THE FOUNDATION'S WEB SITE AT WWW.MWHEALTH.ORG FOR FURTHER INFORMATION.

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MARTIN COHEN, PRESIDENT, METROWEST HEALTH FOUNDATION
161 WORCESTER ROAD, SUITE 202
FRAMINGHAM, MA 01701

TELEPHONE NUMBER NAME OF GRANT PROGRAM

508-879-7625 SCHOLARSHIPS

FORM AND CONTENT OF APPLICATIONS

COMPLETED CONFIDENTIAL SCHOLARSHIP APPLICATION FORM AND FEDERAL FINANCIAL AID FORM.

ANY SUBMISSION DEADLINES

APPLICATIONS SHOULD BE SUBMITTED TO THE FOUNDATION OFFICE.

RESTRICTIONS AND LIMITATIONS ON AWARDS

SCHOLARSHIPS ARE AVAILABLE FOR CERTAIN NURSING, MEDICAL AND CLINICAL PROGRAMS, AND ARE BASED ON FINANCIAL NEED, ACADEMIC PERFORMANCE, AND DEMONSTRATED MOTIVATION AND CHARACTER TO OBTAIN A FORMAL EDUCATION IN A NURSING, MEDICAL OR CLINICAL PROFESSION. SCHOLARSHIPS ARE LIMITED TO RESIDENTS OR EMPLOYEES OF TOWNS IN THE FOUNDATION'S SERVICE AREA. APPLICANTS MUST COMPLETE A CONFIDENTIAL SCHOLARSHIP APPLICATION FORM AND SUBMIT ALL REQUIRED ATTACHMENTS TO THE FOUNDATION OFFICE. STUDENTS MUST ALSO COMPLETE A FEDERAL FINANCIAL AID FORM. APPLICATIONS ARE REVIEWED BY THE FOUNDATION'S SCHOLARSHIP COMMITTEE AS THEY ARE RECEIVED AND MAY BE SUBMITTED BETWEEN APRIL 15TH AND MAY 31ST AND OCTOBER 15TH AND NOVEMBER 30TH. SCHOLARSHIPS ARE AWARDED FOR TUITION FEES ONLY UP TO A MAXIMUM OF \$2,000.

Schedule of Appropriations and Payments Showing Population Served

11/2/2018

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Advocates, Inc. 1881 Worcester Road Framingham, MA 01701 <i>Psychiatric Access Project</i> \$66,367.00 2018	PC Public Charity	\$0.00	\$66,367.00	\$0.00	\$66,367.00	\$0.00
Advocates, Inc. 1881 Worcester Road Framingham, MA 01701 <i>Basic Health Needs - Behavioral Health</i> \$225,000.00 2018	PC Public Charity	\$0.00	\$225,000.00	\$0.00	\$37,500.00	\$187,500.00
Assabet Valley Regional Technical School 215 Fitchburg Street Marlboro, MA 01752 <i>Clinical Resource Center Sim Lab Update</i> \$20,000.00 2018	PC Public Charity	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
BayPath Elder Services, Inc. 33 Boston Post Road West, Ste. 510 Marlborough, MA 01752-1853 <i>Healthy Living: Empowering Older Adults with Chronic Conditions</i> \$17,875.00 2018	PC Public Charity	\$0.00	\$17,875.00	\$0.00	\$17,875.00	\$0.00

COPY

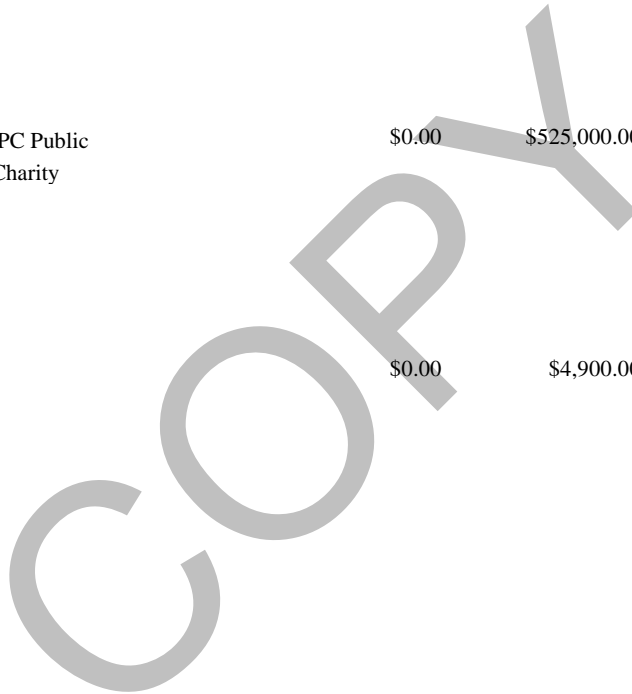
Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
BayPath Elder Services, Inc. 33 Boston Post Road West, Ste. 510 Marlborough, MA 01752-1853 <i>LGBT Elder Initiative</i> \$35,905.00 2018	PC Public Charity	\$0.00	\$35,905.00	\$0.00	\$17,952.50	\$17,952.50
Bellingham Public Schools 4 Mechanic Street Bellingham, MA 02019 <i>BRIDGES Transition Program</i> \$209,942.51 2015	PC Public Charity	\$34,407.08	\$0.00	\$0.00	\$34,407.08	\$0.00
Bellingham Public Schools 4 Mechanic Street Bellingham, MA 02019 <i>SEL: Enhancing Students' Capacity for Successful Engagement</i> \$105,000.00 2017	PC Public Charity	\$85,000.00	\$0.00	\$0.00	\$37,500.00	\$47,500.00
Brazilian American Center BRACE 560 Waverly Street Framingham, MA 01702 <i>Enhancing the Mental Health of Latin American Adolescents and their Families in Framingham</i> \$50,070.30 2018		\$0.00	\$50,070.30	\$0.00	\$50,070.30	\$0.00

COPY

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Brookline Community Mental Health Center 41 Garrison Road Brookline, MA 02445 <i>Continuous Improvement and Sustainability among School-Based Transition Programs in the MetroWest Region.</i> \$30,000.00 2017	PC Public Charity	\$22,500.00	\$0.00	\$0.00	\$22,500.00	\$0.00
City of Framingham 150 Concord Street Framingham, MA 01702 <i>Healthy-Aging Framingham Initiative</i> \$40,000.00 2018	PC Public Charity	\$0.00	\$40,000.00	\$0.00	\$40,000.00	\$0.00
City of Framingham 150 Concord Street Framingham, MA 01702 <i>South Framingham Initiative</i> \$166,500.00 2018	PC Public Charity	\$0.00	\$166,500.00	\$0.00	\$83,250.00	\$83,250.00
Council on Foundations 2121 Crystal Drive, Suite 700 Arlington, VA 22202 <i>Mebership Dues 2018</i> \$13,100.00 2018	PC Public Charity	\$0.00	\$13,100.00	\$0.00	\$13,100.00	\$0.00
Daniel's Table 10 Pearl Street Framingham, MA 01702 <i>The Path to Nutritional Equality</i> \$157,062.00 2017	PC Public Charity	\$84,660.00	\$0.00	\$0.00	\$84,660.00	\$0.00

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Dover-Sherborn Regional Schools 157 Farm Street Dover, MA 02030 <i>Dover-Sherborn High School Transition Program</i> \$158,040.00 2017	PC Public Charity	\$83,000.00	\$0.00	\$0.00	\$28,750.00	\$54,250.00
Education Development Center, Inc. 43 Foundry Avenue Waltham, MA 02453-8313 <i>2018 MetroWest Adolescent Health Survey</i> \$633,034.00 2017	PC Public Charity	\$396,172.00	\$0.00	\$0.00	\$198,086.00	\$198,086.00
Edward M. Kennedy Community Health Center 650 Lincoln Street Worcester, MA 01605 <i>Extending Behavioral Health Integration to Kennedy CHC-Milford</i> \$184,323.80 2016	PC Public Charity	\$89,188.35	\$0.00	\$0.00	\$89,188.35	\$0.00
Edward M. Kennedy Community Health Center 650 Lincoln Street Worcester, MA 01605 <i>Clinical Care Management in High Risk Patients</i> \$135,000.00 2017	PC Public Charity	\$85,000.00	\$0.00	\$0.00	\$22,500.00	\$62,500.00

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Edward M. Kennedy Community Health Center 650 Lincoln Street Worcester, MA 01605 <i>Relocation of Optometry and Dental Services</i> \$400,000.00 2018	PC Public Charity	\$0.00	\$400,000.00	\$0.00	\$400,000.00	\$0.00
Edward M. Kennedy Community Health Center 650 Lincoln Street Worcester, MA 01605 <i>Basic Health Needs - Oral Health Care</i> \$150,000.00 2018	PC Public Charity	\$0.00	\$150,000.00	\$0.00	\$25,000.00	\$125,000.00
Edward M. Kennedy Community Health Center 650 Lincoln Street Worcester, MA 01605 <i>Basic Health Needs - Primary Medical Care</i> \$525,000.00 2018	PC Public Charity	\$0.00	\$525,000.00	\$0.00	\$87,500.00	\$437,500.00
Facing Cancer Together, Inc. P.O. Box 600666 Newtonville, MA 02460 <i>FCT Cancer Support Group for Portuguese-speaking People</i> \$4,900.00 2018		\$0.00	\$4,900.00	\$0.00	\$4,900.00	\$0.00



Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Family Continuity (FCP Inc.) 76 Church Street Whitinsville, MA 01588 <i>School Based Behavioral Health Services</i> \$65,040.07 2017	PC Public Charity	\$10,308.42	\$0.00	\$0.00	\$10,308.42	\$0.00
Framingham Police Department 1 William Welch Way Framingham, MA 01702 <i>Gun Buy-Back Program</i> \$10,000.00 2018	Municipality of Government	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Framingham Public Library 49 Lexington Street Framingham, MA 01702 <i>Healthy Living Series</i> \$18,300.00 2018		\$0.00	\$18,300.00	\$0.00	\$18,300.00	\$0.00
Framingham Public Schools 73 Mt. Wayte Ave., Suite #5 Framingham, MA 01702 <i>Early Childhood Social-Emotional Learning Implementation Grant</i> \$105,000.00 2017	PC Public Charity	\$65,000.00	\$0.00	\$0.00	\$17,500.00	\$47,500.00
Franklin Council on Aging 10 Daniel McCahill Street Franklin, MA 02038 <i>Making Franklin a Dementia Friendly Community</i> \$11,712.00 2018	PC Public Charity	\$0.00	\$11,712.00	\$0.00	\$5,856.00	\$5,856.00

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Grant Makers in Health 1100 Connecticut Ave, NW Suite 1200 Washington, DC 20036 <i>Membership Dues</i> \$8,075.00 2018	PC Public Charity	\$0.00	\$8,075.00	\$0.00	\$8,075.00	\$0.00
Grantmakers for Effective Organizations 1725 DeSales Street, NW Suite 404 Washington, DC 20036 <i>Membership Dues</i> \$1,920.00 2018	PC Public Charity	\$0.00	\$1,920.00	\$0.00	\$1,920.00	\$0.00
Health Care For All One Federal Street Boston, MA 02110 <i>MassHealth ACO Consumer Action Project</i> \$50,000.00 2017	PC Public Charity	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$0.00
Health Care For All One Federal Street Boston, MA 02110 <i>Immigrant Health Access Project</i> \$26,500.00 2018	PC Public Charity	\$0.00	\$26,500.00	\$0.00	\$13,250.00	\$13,250.00
Health Care For All One Federal Street Boston, MA 02110 <i>Basic Health Needs - Insurance Enrollment</i> \$75,000.00 2018	PC Public Charity	\$0.00	\$75,000.00	\$0.00	\$12,500.00	\$62,500.00

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
HESSCO Elder Services One Merchant Street Sharon, MA 02067 <i>LGBT Elder Social Meal Program</i> \$13,586.74 2018	501c(3)	\$0.00	\$13,586.74	\$0.00	\$13,586.74	\$0.00
Home Care Aide Foundation 124 Watertown Street, Suite 2E Watertown, MA 02472 <i>Engagement through Home Care: Addressing Isolation among Massachusetts' Most Vulnerable</i> \$40,000.00 2018		\$0.00	\$40,000.00	\$0.00	\$20,000.00	\$20,000.00
Hoops and Homework Inc. 56 Agnes Dr. Framingham, MA 01701 <i>Building Capacity to Address the Social/emotional Needs of Students attending the Hoops and Homework After School Programs</i> \$10,500.00 2018	PC Public Charity	\$0.00	\$10,500.00	\$0.00	\$10,500.00	\$0.00
Town of Hopedale 25 Adin Street Hopedale, MA 01747 <i>Transition Support Program</i> \$210,000.00 2018	PC Public Charity	\$0.00	\$210,000.00	\$0.00	\$37,500.00	\$172,500.00
Hopkinton Health Department 18 Main Street Hopkinton, MA 01748 <i>Hopkinton Tobacco Initiative</i> \$18,682.00 2018	PC Public Charity	\$0.00	\$18,682.00	\$0.00	\$9,341.00	\$9,341.00

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Hopkinton Public Schools 89 Hayden Rowe Street Hopkinton, MA 01748 <i>Hopkinton Middle School START</i> \$220,328.00 2016	PC Public Charity	\$73,125.00	\$0.00	\$0.00	\$36,562.50	\$36,562.50
Hudson Board of Health 78 Main Street Hudson, MA 01749 <i>Hudson Adolescent Substance Use Intervention Initiative</i> \$181,586.00 2012	PC Public Charity	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Hudson Council on Aging 29 Church Street Hudson, MA 01749 <i>DayBreak</i> \$30,000.00 2018	Municipality of Government	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Hudson Public Schools 155 Apsley Street Hudson, MA 01749 <i>Pathways to Academic and Therapeutic Help (PATH)</i> \$217,067.00 2016	PC Public Charity	\$71,475.00	\$0.00	\$0.00	\$35,737.50	\$35,737.50
Hudson Public Schools 155 Apsley Street Hudson, MA 01749 <i>Hudson High School Therapeutic Academic Support Program (T.A.S.)</i> \$17,850.00 2018	PC Public Charity	\$0.00	\$17,850.00	\$0.00	\$9,650.00	\$8,200.00

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Jeff's Place Children's Bereavement Center, Inc. 34 Deloss Street, Second floor Framingham, MA 01702 <i>Staff Counselor</i> \$20,000.00 2017	PC Public Charity	\$10,000.00	\$0.00	\$0.00	\$10,000.00	\$0.00
Jeff's Place Children's Bereavement Center, Inc. 34 Deloss Street, Second floor Framingham, MA 01702 <i>Parenting While Grieving Workshops</i> \$18,000.00 2018	PC Public Charity	\$0.00	\$18,000.00	\$0.00	\$9,000.00	\$9,000.00
King Philip Regional High School 201 Franklin Street Wrentham, MA 02093 <i>STEPS Program (continuation grant)</i> \$137,080.00 2016	PC Public Charity	\$34,040.00	\$0.00	\$0.00	\$34,040.00	\$0.00
Latino Health Insurance Program, Inc. 88 Waverly Street, Suite 150, 1st Floor Framingham, MA 01702 <i>LHIP Patient Navigators: their important role in reducing barriers to medical care in MetroWest</i> \$44,429.28 2018	PC Public Charity	\$0.00	\$44,429.28	\$0.00	\$44,429.28	\$0.00
Latino Health Insurance Program, Inc. 88 Waverly Street, Suite 150, 1st Floor Framingham, MA 01702 <i>Basic Health Needs - Support Services Insurance Enrollment</i> \$150,000.00 2018	PC Public Charity	\$0.00	\$150,000.00	\$0.00	\$25,000.00	\$125,000.00

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Lovin' Spoonfuls 1304 Commonwealth Ave., Suite E Boston, MA 02134 <i>Lovin' Spoonfuls Food Rescue MetroWest Expansion</i> \$93,516.09 2016	PC Public Charity	\$26,457.66	\$0.00	\$0.00	\$26,457.66	\$0.00
Marlborough Public Schools District Education Center 17 Washington Street Marlborough, MA 01752-2225 <i>Whitcomb School Transition Program</i> \$108,100.00 2017	PC Public Charity	\$45,700.00	\$0.00	\$0.00	\$45,700.00	\$0.00
Marlborough Public Schools District Education Center 17 Washington Street Marlborough, MA 01752-2225 <i>MHS Transitions Program</i> \$132,349.00 2018	PC Public Charity	\$0.00	\$132,349.00	\$0.00	\$29,841.50	\$102,507.50
Massachusetts Association for Mental Health, Inc. 50 Federal Street, 6th Floor Boston, MA 02114 <i>Network of Care Website</i> \$200,000.00 2018	501c(3)	\$0.00	\$200,000.00	\$0.00	\$200,000.00	\$0.00
Massachusetts Association for the Blind 200 Ivy Street Brookline, MA 02446 <i>Natick Assistive Technology Training Center for Seniors with Vision Loss</i> \$20,000.00 2018	PC Public Charity	\$0.00	\$20,000.00	\$0.00	\$10,000.00	\$10,000.00

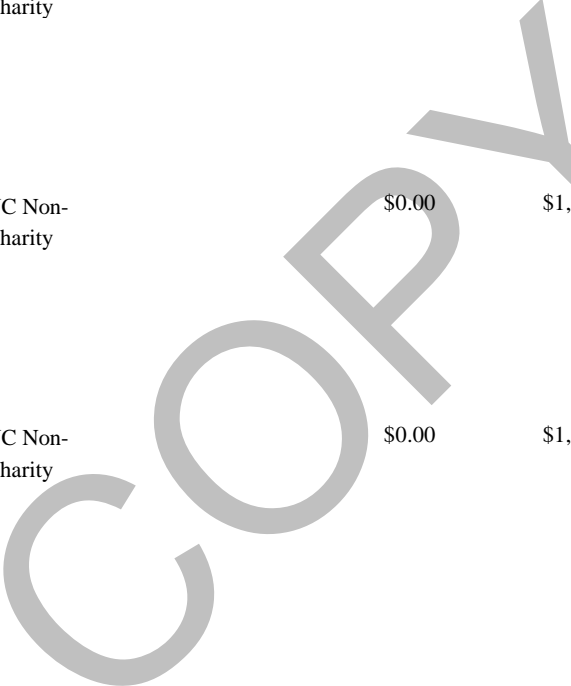
Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Massachusetts Association for the Blind 200 Ivy Street Brookline, MA 02446 <i>MetroWest Adjustment Counseling Expansion Initiative for Seniors with Vision Loss</i> \$15,000.00 2018	PC Public Charity	\$0.00	\$15,000.00	\$0.00	\$7,500.00	\$7,500.00
Medfield Council on Aging One Ice House Road Medfield, MA 02052 <i>Saturday Senior Center Hours</i> \$22,987.00 2018	PC Public Charity	\$0.00	\$22,987.00	\$0.00	\$22,987.00	\$0.00
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 <i>Flavia R. Santos</i> <i>332 Main Street, Apt. 1</i> <i>Ashland, MA 01721</i> \$2,000.00 2018	NC Non- Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 <i>Marcia Nascimento</i> <i>324 Elm Street</i> <i>Framingham, MA 01701</i> \$2,000.00 2018	NC Non- Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00

COPY

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 <i>Theresa Rooney</i> 24 Bradford Street Needham, MA 02492 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 <i>Daniel Cohen</i> 5 Gregory Lane Wayland MA 01778 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 <i>Christina Matulis</i> 121 Arch Street Needham, MA 02492 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 <i>David Merola</i> 62 Winter Street Natick, MA 01760 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00

COPY

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 <i>Lauren O'Brien</i> 30 Fatima Drive Ashland, MA 01721 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 <i>Anne Marie Crowell</i> 14 Country Way Medfield, MA 02052 \$1,000.00 2018	NC Non-Charity	\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 <i>Marie Hydro</i> 59 Priest Street Hudson, MA 01749 \$1,000.00 2018	NC Non-Charity	\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 <i>Patrick Brooks</i> 134 Island Road Millis, MA 02054 \$1,000.00 2018	NC Non-Charity	\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00



Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 <i>Taiana Araujo</i> 12 Greenview Street, Apt. 215 Framingham, MA 01701 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 <i>Danielle Ciolfi</i> 221 Farm Street Millis, MA 02054 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 <i>Vanessa Thai</i> 45 Pinewood Avenue Sudbury, MA 01776 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Medway Public Schools 45 Holliston Street Medway, MA 02053 <i>Replication of Bridge for Resilient Youth in Transition at Medway High School</i> \$188,045.85 2016	PC Public Charity	\$91,240.27	\$0.00	\$0.00	\$91,240.27	\$0.00

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Medway Public Schools 45 Holliston Street Medway, MA 02053 <i>Effectively Administering SBIRT in a School Setting</i> \$9,999.13 2018	PC Public Charity	\$0.00	\$9,999.13	\$0.00	\$9,999.13	\$0.00
MetroWest Free Medical Program c/o Congregation Beth El 105 Hudson Rd. Sudbury, MA 01776 <i>Free Clinic Volunteerism as an Essential Safety Net for MetroWest Communities</i> \$45,898.00 2018	PC Public Charity	\$0.00	\$45,898.00	\$0.00	\$45,898.00	\$0.00
MetroWest Free Medical Program c/o Congregation Beth El 105 Hudson Rd. Sudbury, MA 01776 <i>Basic Health Needs - Primary Medical Care</i> \$150,000.00 2018	PC Public Charity	\$0.00	\$150,000.00	\$0.00	\$25,000.00	\$125,000.00
MetroWest Legal Services, Inc. 63 Fountain Street, Suite 304 Framingham, MA 01702 <i>Basic Health Needs - Medical-Legal Partnership</i> \$225,000.00 2018	PC Public Charity	\$0.00	\$225,000.00	\$0.00	\$37,500.00	\$187,500.00

COPY

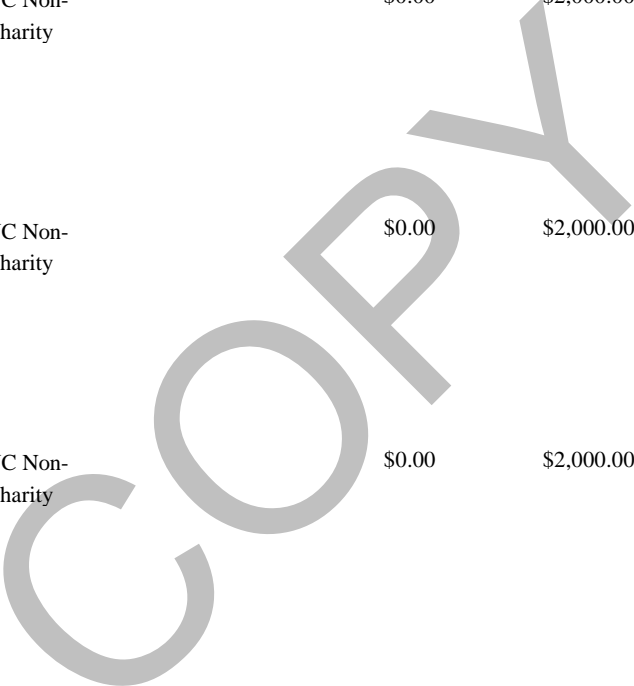
Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
MetroWest Legal Services, Inc. 63 Fountain Street, Suite 304 Framingham, MA 01702 <i>Juvenile Immigrant Relief Project</i> \$137,071.00 2018	PC Public Charity	\$0.00	\$137,071.00	\$0.00	\$34,580.55	\$102,490.45
MetroWest Regional Transit Authority (MWRTA) 15 Blandin Avenue Framingham, MA 01702 <i>AED - Automated External Defibrillation</i> \$16,110.00 2018	Municipality of Government	\$0.00	\$16,110.00	\$0.00	\$16,110.00	\$0.00
Organizing and Leadership Training Center 116 Concord Street, Suite 11 Framingham, MA 01702 <i>Injured Worker Accompaniment Project</i> \$20,000.00 2018	PC Public Charity	\$0.00	\$20,000.00	\$0.00	\$10,000.00	\$10,000.00
Milford Council on Aging 60 North Bow Street Milford, MA 01757 <i>Wellness Program</i> \$12,000.00 2018	PC Public Charity	\$0.00	\$12,000.00	\$0.00	\$6,000.00	\$6,000.00
Milford Public Schools 31 W. Fountain Street Milford, MA 01757 <i>Early Childhood Social-Emotional Learning Implementation Grant</i> \$105,000.00 2017	Municipality of Government	\$65,000.00	\$0.00	\$0.00	\$17,500.00	\$47,500.00

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Council on Aging 117 East Central Street Natick, MA 01760 <i>Natick Conversation Project</i> \$99,000.00 2018	Municipality of Government	\$0.00	\$99,000.00	\$0.00	\$0.00	\$99,000.00
Natick Housing Authority 4 Cottage Street Natick, MA 01760 <i>NHA Resident Services Coordinator</i> \$133,970.00 2017	Municipality of Government	\$66,360.00	\$0.00	\$0.00	\$33,180.00	\$33,180.00
Natick Public Schools 13 E. Central Street Natick, MA 01760 <i>Understanding Diversity and Supporting our LGBTQ (Lesbian, Gay, Bisexual, Transgender, Queer/Questioning) Youth</i> \$20,000.00 2017	PC Public Charity	\$10,000.00	\$0.00	\$0.00	\$0.00	\$10,000.00
Natick Public Schools 13 E. Central Street Natick, MA 01760 <i>Early Risers Skills for Success</i> \$24,630.00 2018	PC Public Charity	\$0.00	\$24,630.00	\$0.00	\$24,630.00	\$0.00
Natick Service Council, Inc. 2 Webster Street Natick, MA 01760 <i>Healthy Eating for Health Aging (HEHA)</i> \$81,414.00 2016	PC Public Charity	\$27,138.00	\$0.00	\$0.00	\$27,138.00	\$0.00

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Natick Service Council, Inc. 2 Webster Street Natick, MA 01760 <i>Food Pantry</i> \$15,000.00 2018	PC Public Charity	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
Natick Service Council, Inc. 2 Webster Street Natick, MA 01760 <i>Passenger/Cargo Van</i> \$20,000.00 2018	PC Public Charity	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Natick Visiting Nurse Association 209 W Central St, Suite 313 Natick, MA 01760 <i>MetroWest Meds</i> \$273,778.00 2018	PC Public Charity	\$0.00	\$273,778.00	\$0.00	\$273,778.00	\$0.00
Natick Visiting Nurse Association 209 W Central St, Suite 313 Natick, MA 01760 <i>Basic Health Needs - Prescription Assistance</i> \$450,000.00 2018	PC Public Charity	\$0.00	\$450,000.00	\$0.00	\$0.00	\$450,000.00
Needham Council on Aging 300 Hillside Ave Needham, MA 02492 <i>Expand Access to Behavioral Health Services for Seniors</i> \$80,000.00 2016	PC Public Charity	\$40,000.00	\$0.00	\$0.00	\$0.00	\$40,000.00

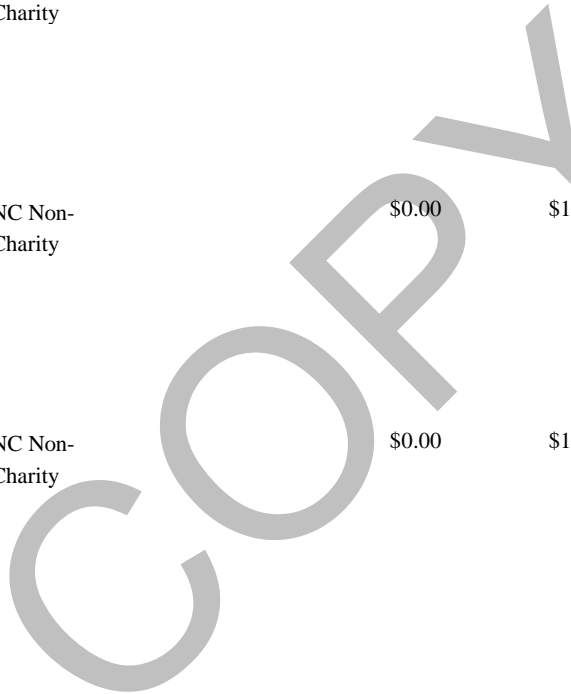
Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Needham Council on Aging 300 Hillside Ave Needham, MA 02492 <i>Lyft Pilot Program</i> \$10,000.00 2018	PC Public Charity	\$0.00	\$10,000.00	\$0.00	\$0.00	\$10,000.00
Needham Health Department 178 Rosemary Street Needham, MA 02494 <i>Concussion Prevention, Education, and Training in Needham</i> \$20,000.00 2015	PC Public Charity	\$10,000.00	\$0.00	\$0.00	\$0.00	\$10,000.00
Needham Health Department 178 Rosemary Street Needham, MA 02494 <i>Healthy Aging Needham</i> \$20,000.00 2017	PC Public Charity	\$10,000.00	\$0.00	\$0.00	\$0.00	\$10,000.00
Needham Youth & Family Services Division 1471 Highland Avenue Needham, MA 02492 <i>Mental Health First Aid</i> \$20,000.00 2018		\$0.00	\$20,000.00	\$0.00	\$10,000.00	\$10,000.00
Northborough and Southborough Public Schools 53 Parkerville Road Southborough, MA 01772 <i>ACCESS</i> \$215,819.95 2016	PC Public Charity	\$36,364.73	\$0.00	\$0.00	\$36,364.73	\$0.00

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Northborough and Southborough Public Schools 53 Parkerville Road Southborough, MA 01772 <i>Student Tiered Educational Program for Success STEPS program</i> \$218,020.15 2017	PC Public Charity	\$110,432.30	\$0.00	\$0.00	\$35,702.85	\$74,729.45
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Julie Komugisha</i> 360 Union Ave, Apt.# 8 Framingham, MA 01702 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Michelle Aste</i> 6 Redmen Drive Natick, MA 01760 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Haven Greenlaw</i> 53 Wellington Street Marlborough, MA 01752 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00



Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Philip Johnson</i> 688 Boston Post Road E. Apt. 321 Marlborough, MA 01752 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Caroline Yu</i> 25 Indian Pond Road Westborough, MA 01581 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Nicole Mellor</i> 10 Stewart Street Hopkinton, MA 01748 \$1,000.00 2018	NC Non-Charity	\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Mary E. Ortgiesen</i> 45 Bennett Street Hudson, MA 01749 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Marie K. Laurent</i> 273 Boston Post Road East, #2 Marlborough, MA 01752 \$1,000.00 2018	NC Non-Charity	\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Angelina Mainoo</i> 105 Arlington Street Framingham, MA 01702 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Victoria Slason</i> 11 Fenelon Road Framingham, MA 01702 \$1,000.00 2018	NC Non-Charity	\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Danielle Carrier</i> 129 Beaver Street Milford, MA 01757 \$1,000.00 2018	NC Non-Charity	\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00



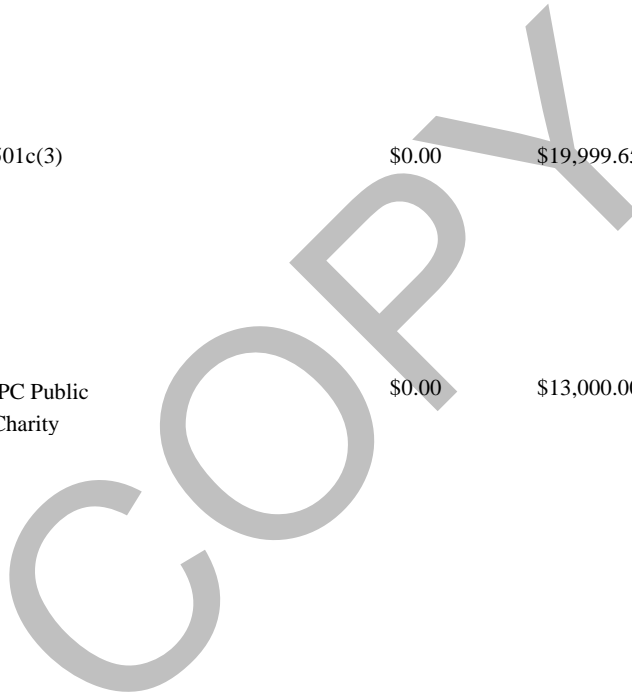
Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Rachel Casey</i> 26 Briarwood Lane Apt 1 Marlboro, MA 01752 \$1,000.00 2018	NC Non-Charity	\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Gladys Urzua</i> 27 Wilde Ave Apt. 2 Framingham, MA 01702 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Jamie Allard</i> 803 Pulaski Blvd. Bellingham, MA 02019 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Danielle Carson</i> 41 Hardwick Road Ashland, MA 01721 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>La' Toya Bentick</i> 297 Bishop Street, Unit 2 Framingham, MA 01702 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Jordan Grignaffini</i> 202 Pond Street Natick, MA 01760 \$1,000.00 2018	NC Non-Charity	\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Heidi Davis</i> 235 Adams Street Holliston, MA 01746 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Lisa Rullie</i> 10 Fisher Street Westborough, MA 01581 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Melissa Sullivan</i> 59 Hundreds Road Westborough, MA 01581 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Mollie Silverman</i> 1 Sherborne Circle Ashland, MA 01721 \$2,000.00 2018	NC Non-Charity	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Elizabeth Hickey</i> 2 Summer Street #25 Natick, MA 01760 \$1,000.00 2018	NC Non-Charity	\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Cara Young</i> 139 Karen Circle Holliston, MA 01746 \$1,000.00 2018	NC Non-Charity	\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Pelham Apts. Resident Services 95B Taralli Terrace Framingham, MA 01702 <i>Calm, Cool and Collected Kids</i> \$5,400.00 2018	PC Public Charity	\$0.00	\$5,400.00	\$0.00	\$5,400.00	\$0.00
A Place To Turn 99 Hartford Street Natick, MA 01760 <i>Food Pantry</i> \$15,000.00 2018	PC Public Charity	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
South Middlesex Opportunity Council, Inc. 7 Bishop Street Framingham, MA 01702 <i>SMOC Peer Recovery Coach Program</i> \$141,704.60 2017	PC Public Charity	\$33,572.40	\$0.00	\$0.00	\$33,572.40	\$0.00
South Middlesex Opportunity Council, Inc. 7 Bishop Street Framingham, MA 01702 <i>Basic Health Needs - Homelessness</i> \$225,000.00 2018	PC Public Charity	\$0.00	\$225,000.00	\$0.00	\$37,500.00	\$187,500.00
South Middlesex Opportunity Council, Inc. 7 Bishop Street Framingham, MA 01702 <i>Basic Health Needs - Behavioral Health</i> \$225,000.00 2018	PC Public Charity	\$0.00	\$225,000.00	\$0.00	\$37,500.00	\$187,500.00

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
SPARK Kindness, Inc. P.O. Box 823 Natick, MA 01760 <i>SPARK Academy: Putting Principles into Practice</i> \$46,475.82 2017	PC Public Charity	\$23,237.91	\$0.00	\$0.00	\$23,237.91	\$0.00
SPARK Kindness, Inc. P.O. Box 823 Natick, MA 01760 <i>SPARK Academy: Putting Principles into Practice</i> \$31,222.50 2018	PC Public Charity	\$0.00	\$31,222.50	\$0.00	\$15,611.25	\$15,611.25
Trustees of Boston University Sponsored Programs 881 Commonwealth Avenue Boston, MA 02215 <i>Developing a Brief Assessment of Mental Health Service Use for Adolescents</i> \$19,999.65 2018	501c(3)	\$0.00	\$19,999.65	\$0.00	\$19,999.65	\$0.00
Walker, Inc. 1968 Central Avenue Needham, MA 02492 <i>Walker Translation and Interpreter Services</i> \$13,000.00 2018	PC Public Charity	\$0.00	\$13,000.00	\$0.00	\$13,000.00	\$0.00



Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Wayside Youth & Family Support Network, Inc. 1 Frederick Abbott Way Framingham, MA 01701 <i>Meeting the Mental Health Needs of Students at Woodrow Wilson Elementary School</i> \$17,405.00 2018	PC Public Charity	\$0.00	\$17,405.00	\$0.00	\$17,405.00	\$0.00
Wayside Youth & Family Support Network, Inc. 1 Frederick Abbott Way Framingham, MA 01701 <i>Increasing Access to Parenting for Prevention through Translation</i> \$13,641.00 2018	PC Public Charity	\$0.00	\$13,641.00	\$0.00	\$13,641.00	\$0.00
Wayside Youth & Family Support Network, Inc. 1 Frederick Abbott Way Framingham, MA 01701 <i>Basic Health Needs - Behavioral Health</i> \$225,000.00 2018	PC Public Charity	\$0.00	\$225,000.00	\$0.00	\$37,500.00	\$187,500.00
Wellesley College, Wellesley Centers for Women 106 Central Street Wellesley, MA 02481 <i>Depression/Suicide Prevention for Adolescents in Holliston</i> \$148,356.00 2017	PC Public Charity	\$68,844.00	\$0.00	\$0.00	\$34,422.00	\$34,422.00

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Westborough Public Schools 45 West Main Street Westborough, MA 01581 <i>Westborough High School Center for Student Success</i> \$59,300.00 2016	PC Public Charity	\$4,500.00	\$0.00	\$0.00	\$4,500.00	\$0.00
William James College One Wells Avenue Newton, MA 02459 <i>Promoting Health Equity through a Behavioral Health Career Pipeline</i> \$22,356.00 2018	PC Public Charity	\$0.00	\$22,356.00	\$0.00	\$11,178.00	\$11,178.00
Grand Totals (130 items)		\$1,837,723.12	\$5,212,118.60	\$0.00	\$3,321,737.57	\$3,728,104.15

COPY